



GUAM BAR ASSOCIATION

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CLE CERTIFICATION FORM

Benefits Compliance Update

Summary of New Regulations Affecting Employee Benefits Plan

Wed., October 5, 2022 | 8:30 A.M. – 10:30 A.M. | Dusit Thani Guam Resort

1.5 General CLE Credits*

On October 5, 2022, at the Dusit Thani Guam Resort, leading industry experts Frank Campillo, Health Plan Administrator of Calvo's SelectCare, and Don Clark, Chief Compliance Officer of ASC Trust, will provide an overview of employee benefits plans and regulatory changes that employers need to know.

Key topics to be discussed include:

- Updates on Healthcare Plan Regulations – What Guam employers need to know
- Affordable Care Act – 10 years of the ACA and changes since its enactment
- Cafeteria plans – A simple way to reduce both employer and employee taxes
- Health Savings Accounts – The best tax-free way to save for health expenses now and in retirement
- New! DOL Investment Advice Fiduciary Rule – what investment advice can you give to your employees?
- New! Pooled Employer Plans – The new way to save on retirement plan audits and administrative expenses

General CLE Credit Hours Attended: 1.5

I HEREBY CERTIFY UNDER THE PENALTY OF PERJURY THAT I ATTENDED THE ABOVE SEMINAR IN ITS ENTIRETY, AND THAT THIS INFORMATION IS TRUE AND ACCURATE.

Name: _____ Signature: _____

Contact Number: _____ E-Mail: _____

Note: Completed and signed CLE forms are required to be submitted to the Supreme Court of Guam by January 31 of the following year to certify completion of CLE hours. Upload your electronic copy of this certification form using the CLE Credits Log under the GBA Members' Dashboard: https://guambar.org/system/members_login.

*You must attend the full session; no partial credits will be awarded due to the format of the session.